

submissions. You should submit only information that you wish to make available publicly. All submissions should refer to File Number SR-BX-2016-049, and should be submitted on or before October 11, 2016.

For the Commission, by the Division of Trading and Markets, pursuant to delegated authority.²³

Robert W. Errett,
Deputy Secretary.

[FR Doc. 2016-22416 Filed 9-16-16; 8:45 am]

BILLING CODE 8011-01-P

SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting

Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act, Public Law 94-409, that the Securities and Exchange Commission will hold a closed meeting on Thursday, September 22, 2016 at 2 p.m.

Commissioners, Counsel to the Commissioners, the Secretary to the Commission, and recording secretaries will attend the closed meeting. Certain staff members who have an interest in the matters also may be present.

The General Counsel of the Commission, or her designee, has certified that, in her opinion, one or more of the exemptions set forth in 5 U.S.C. 552b(c)(3), (5), (7), 9(B) and (10) and 17 CFR 200.402(a)(3), (a)(5), (a)(7), (a)(9)(ii) and (a)(10), permit consideration of the scheduled matter at the closed meeting.

Commissioner Piwowar, as duty officer, voted to consider the items listed for the closed meeting in closed session.

The subject matter of the closed meeting will be:

Institution and settlement of injunctive actions;

Institution and settlement of administrative proceedings; and

Other matters relating to enforcement proceedings.

At times, changes in Commission priorities require alterations in the scheduling of meeting items.

For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact Brent J. Fields from the Office of the Secretary at (202) 551-5400.

Dated: September 15, 2016.

Brent J. Fields,
Secretary.

[FR Doc. 2016-22659 Filed 9-15-16; 4:15 pm]

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²³ 17 CFR 200.30-3(a)(12).

SECURITIES AND EXCHANGE COMMISSION

[Release No. IC-32259; File No. 812-14602]

OFS Capital Corporation, et al.; Notice of Application

September 13, 2016.

AGENCY: Securities and Exchange Commission (“Commission”).

ACTION: Notice of application for an order under sections 17(d) and 57(i) of the Investment Company Act of 1940 (the “Act”) and rule 17d-1 under the Act permitting certain joint transactions otherwise prohibited by sections 17(d) and 57(a)(4) of the Act and under rule 17d-1 under the Act.

SUMMARY OF APPLICATION: Applicants request an order to permit certain business development companies (each, a “BDC”) and certain closed end investment companies to co-invest in portfolio companies with each other and with affiliated investment funds.

APPLICANTS: OFS Capital Corporation (“OFS BDC”); Hancock Park Corporate Income, Inc. (“Hancock BDC” and together with OFS BDC, the “Existing Regulated Funds”); OFS Capital Management, LLC (“OFS Adviser”); OFSI Fund V, LTD., OFSI Fund VI, LTD., and OFSI Fund VII, LTD. (each an “Existing Affiliated Fund”); and OFS SBIC I LP (the “Existing SBIC Subsidiary”).

FILING DATES: The application was filed on January 15, 2016, and amended on June 8, 2016.

HEARING OR NOTIFICATION OF HEARING: An order granting the requested relief will be issued unless the Commission orders a hearing. Interested persons may request a hearing by writing to the Commission’s Secretary and serving applicants with a copy of the request, personally or by mail. Hearing requests should be received by the Commission by 5:30 p.m. on October 11, 2016, and should be accompanied by proof of service on applicants, in the form of an affidavit or, for lawyers, a certificate of service. Pursuant to rule 0-5 under the Act, hearing requests should state the nature of the writer’s interest, any facts bearing upon the desirability of a hearing on the matter, the reason for the request, and the issues contested. Persons who wish to be notified of a hearing may request notification by writing to the Commission’s Secretary.

ADDRESSES: Secretary, U.S. Securities and Exchange Commission, 100 F St. NE., Washington, DC 20549-1090. Applicants: 10 S. Wacker Drive, Suite 2500, Chicago, Illinois 60606, Attention: Jeffrey A. Cerny.

FOR FURTHER INFORMATION CONTACT:

Kieran G. Brown, Senior Counsel, at (202) 551-6773 or Daniele Marchesani, Branch Chief, at (202) 551-6821 (Division of Investment Management, Chief Counsel’s Office).

SUPPLEMENTARY INFORMATION: The following is a summary of the application. The complete application may be obtained via the Commission’s Web site by searching for the file number, or for an applicant using the Company name box, at <http://www.sec.gov/search/search.htm> or by calling (202) 551-8090.

Applicants’ Representations

1. OFS BDC, a Delaware corporation, is organized as a closed-end management investment company that has elected to be regulated as a BDC under section 54(a) of the Act.¹ Applicants state that OFS BDC seeks to generate both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments.

2. Hancock BDC, a Maryland corporation, was organized on December 8, 2015, for the purpose of operating as an externally managed, closed-end management investment company which will elect to be regulated as a BDC under section 54(a) of the Act. Structured as a private BDC, Hancock BDC seeks to generate current income and, to a lesser extent, capital appreciation primarily through debt investments and, to a lesser extent, equity investments.

3. OFS Adviser, a Delaware limited liability company, is registered with the Commission as an investment adviser under the Investment Advisers Act of 1940 (the “Advisers Act”) and serves as investment adviser to the Existing Regulated Funds.

4. Each of the Existing Affiliated Funds is a Cayman “collateralized loan obligation” fund for which OFS Adviser acts as the adviser pursuant to a collateral management agreement between the relevant Existing Affiliated Fund and OFS Adviser. The Existing Affiliated Funds’ portfolios are comprised predominantly of senior secured “club” and syndicated loans made to U.S. companies (both public and private). In reliance on the exclusion from the definition of “investment company” provided by section 3(c)(1) or 3(c)(7) of the 1940 Act,

¹ Section 2(a)(48) defines a BDC to be any closed-end investment company that operates for the purpose of making investments in securities described in sections 55(a)(1) through 55(a)(3) of the Act and makes available significant managerial assistance with respect to the issuers of such securities.